

Interactive Brokers Limited Power of Attorney – Trading Authorization

This form may be used to designate a third party agent (“Agent”) to conduct certain limited activity in your Interactive Brokers account. The designated Agent will be able to execute trades and to request information regarding your account, as specified below. The Agent will not be authorized to request or alter any security information for the account or to initiate asset transfers into or out of the account.

Please complete the below form and return it and all necessary identification documents for your Agent (as described below) to Interactive Brokers Document Processing Department:

Fax:	(312) 984-1017
Courier/Overnight Service:	Interactive Brokers Document Processing Department 209 South LaSalle St., 10th Floor Chicago, IL 60604 (312) 542-6900
Regular Mail: (Please allow additional time for processing)	Interactive Brokers Document Processing Department P.O. Box 5544 Chicago, IL 60680-5544

Customer Information:

Account Number: _____

Name of Account Holder: _____

Social Security or Tax I.D.
Number of Account Holder: _____

Name of Joint Account
Holder (if any): _____

Social Security or Tax I.D.
Number of Joint Acct.
Holder: _____

Account Number(s): _____

E mail Address: _____

Phone Number: _____

Power of Attorney Agent Information:

Name of Agent: _____

Agent's Date of Birth: _____

Agent's Residential
Address: _____

Agent's Phone Number: _____

Agent's Fax Number: _____

Agent's E-Mail Address: _____

Agent's Country
of Citizenship: _____

If Agent is a U.S. citizen,
Agent's social security
number: _____

If Agent is not a U.S. citizen,
provide one of the following:

National Identity Card Number: _____

Passport Number: _____

Driver's License Number: _____

Alien Identification Number: _____

Terms and Conditions:

General:

Customer (or Customers in the case of joint accounts) (hereinafter "Customer"), is the registered owner of the account (listed above and authorizes the person listed above to act as authorized Agent. The terms and conditions herein are addition to the provisions of all other agreements between Interactive Brokers and Customer or Agent. The agreements applicable to Customer's account(s) will govern all orders and transactions, and Agent is bound by all terms of those agreements.

Agent's Authority:

This agreement authorizes Interactive Brokers to accept certain instructions of the Agent on behalf of the Customer. This authorization will be applicable to all assets Customer holds in all Interactive Brokers accounts identified above or for which Agent has been designated. Customer hereby authorizes Agent to inquire in, trade, buy, sell (including short sales), exchange, convert, tender, trade, or otherwise acquire or dispose of stocks, bonds, options, securities, futures, security futures, foreign exchange and any other investments, on margin or otherwise, for and at the risk of the Customer. Customer understands that a commission will be charged to the account each time a trade is effected.

The Agent is also authorized to inquire about and receive information regarding the account(s) or activity or assets in account(s).

This Limited Power of Attorney **does not** authorize Agent to deposit funds and assets to the Customer's account(s); or redeem or withdraw funds or assets from the Customer's account; or to initiate transfers (including inter-broker transfers), rollovers, Roth IRA conversions, IRA recharacterizations or other transfers of assets between and among Customer accounts. This Limited Power of Attorney **does not** authorize Agent to change Customer's username or password or add, delete or change Customer or account information.

Interactive Brokers is authorized, but not required to, conduct further inquiry or seek authorization from the Customer further clarification from Agent or Customer regarding any instruction from Agent for Customer's account(s). Interactive Brokers reserves the right, in its sole discretion, to refuse to honor particular instructions from Agent, or to no longer honor instructions or requests for information from Agent. Customer and Agent acknowledge that all information provided by either of them on this form, or otherwise provided to Interactive Brokers in the application process, is subject to verification, and Customer and Agent authorize Interactive Brokers to verify all information through the use of credit agencies or any other customary or reasonable means.

Role of Interactive Brokers – Disclaimer:

INTERACTIVE BROKERS WILL MERELY EFFECT INSTRUCTIONS OF AGENT. INTERACTIVE BROKERS NOT PROVIDE LEGAL OR TRADING OR TAX ADVICE. CUSTOMER AND AGENT ARE SOLELY RESPONSIBLE FOR DETERMINING THE SUITABILITY FOR CUSTOMER OF ANY INVESTMENT STRATEGY OR TRANSACTION. INTERACTIVE BROKERS IS NOT RESPONSIBLE FOR INVESTIGATING OR SELECTING AGENT. INTERACTIVE BROKERS ASSUMES NO RESPONSIBILITY WHATSOEVER FOR REVIEWING OR MONITORING ANY INVESTMENT DECISION OR ACTIVITY OF THE AGENT. INTERACTIVE BROKERS ASSUMES NO RESPONSIBILITY FOR DETERMINING IF ADVISOR IS COMPLYING WITH STATE OR FEDERAL LAWS REGARDING ITS ACTIVITIES.

Agent shall not make any statements implying that Interactive Brokers has reviewed or approved of Agent, or any recommendations or advice or actions of Agent. Neither the Agent nor any officers, directors or employees, are employees or agents or associated persons of Interactive Brokers, nor shall they hold themselves out Agent has no authority, and shall not make any representations or give any warranties on Interactive Brokers’

Agent’s Compliance with State and Federal Law:

Agent will comply with all applicable state and federal securities laws and will comply with any applicable laws jurisdictions. Agent will provide promptly any information reasonably requested by Interactive Brokers concerning Agent’s actions or compliance with this Agreement. This provision shall not be read to imply that Interactive any duty to supervise or monitor Agent’s actions or compliance with applicable law.

Termination:

Customer and/or Agent agree(s) to notify Interactive Brokers immediately, in writing, if Customer or Agent modifies or revokes this Limited Power of Attorney. Agent agrees to notify Interactive Brokers immediately, Customer dies or becomes incapacitated such that this Limited Power of Attorney would be rendered void. Power of Attorney shall remain in effect until Interactive Brokers receives written notice of its termination and sufficient time to process such notice and terminate Agent’s authority.

Indemnification of Interactive Brokers by Customer:

Customer agrees to indemnify and hold Interactive Brokers, and its affiliates, and its and their successors and its and their directors, officers, employees and agents harmless from and against all claims, actions, costs liabilities, including attorney’s fees, arising out of or relating to their reliance on this Limited Power of Attorney execution of any of Agent’s instructions. Customer agrees that since Interactive Brokers will not supervise Agent’s trading decisions or other activities, Customer will not attempt to hold Interactive Brokers liable for decision or action of Agent. Interactive Brokers’ rights under this paragraph are in addition to any other rights under other agreements with Customer and/or Agent.

Indemnification of Interactive Brokers by Agent:

Agent agrees to indemnify and hold Interactive Brokers, and its affiliates, and its and their successors and its and their directors, officers, employees and agents harmless from and against all claims, actions, costs including attorney’s fees, arising out of or relating to any breach by Agent of any provision of this Agreement Agreements with Interactive Brokers and/or Customer; the performance or non-performance of the Agent’s trade or action of Agent in Customer’s account(s); and any dispute involving Agent and Customer. Interactive rights under this paragraph are in addition to any other rights it has under other agreements with Customer

Agent’s Signature:

By signing below, I represent that I have read and agree to be bound by all of the terms and conditions of Attorney Agreement as set forth above:

Agent’s Signature

Date

Customer’s Signature:

By signing below, I (we) represent that I (we) have read and agree to be bound by all of the terms and conditions of this Power of Attorney Agreement as set forth above:

Customer’s Signature

Date

Joint Account Holder’s Signature (if any)

Date

Required Proof of Agent’s Identity, Date of Birth and Residential Address

U.S. anti-money laundering laws require Interactive Brokers to verify the: 1) Identity; 2) Date of Birth; and 3) Residential Address of all persons who are given authority to trade in customer accounts (i.e., the Agent). Along with this form, please send the following documents to Interactive Brokers in order to verify Agent’s information:

Document Category	Acceptable Documents (only one document per category is required)
Proof of Identity and Date of Birth (The document must include the Agent’s name, date of birth, the identification number provided above and the Agent’s photograph)	<ul style="list-style-type: none"> ➤ Passport ➤ National Identity Card ➤ Driver’s License ➤ Alien Identification Card
Proof of Residential Address (The document must be less than 6 months old and clearly state the Agent’s residential address. Bills for mobile telephone service are not acceptable)	<ul style="list-style-type: none"> ➤ Utility Bill ➤ Lease ➤ Mortgage Statement, Deed or other evidence of ownership of the property ➤ Driver’s License (but only if the trader did not submit a driver’s license as proof of identity)

This form, and the documents described above, may be sent to Interactive Brokers via any of the following methods:

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